



(Translation)

12 December 2023

Subject: Information regarding the exercise of the warrants (AS-W2) (last exercise) and Request for Suspension of AS-W2 Warrants Trading

To: Director and Managing Director
The Stock Exchange of Thailand

Asphere Innovations Public Company Limited (“**the Company**”) has issued and allocated the Warrants to Purchase the Newly Issued Ordinary Shares of the Company No.2 (AS-W2) to the Company’s existing shareholders on dated 25 January 2021, according to resolution of the Extraordinary Shareholder’s Meeting No.1/2021 on January 8, 2021, in amount of not exceeding 82,897,080 units to the Company’s existing shareholders with free of charge by allotment Ratio 5 existing ordinary shares to 1 unit of the Warrants. The Warrant Holders shall be entitled to exercise their rights every 6 months, on every 25th of June and 25th of December throughout the term of the Warrants. The first Exercise Date is on June 25, 2021. The Last Exercise Date will be the date 3 years after the issuance date which will fall on January 24, 2024.

Currently, the number of unexercised warrants is 4,794,959 units and there are ordinary shares allocated to support the exercise of rights under the AS-W2 warrants remaining equal to 4,794,959 shares. In this regard, the Company would like to inform you of the details regarding the exercise of AS-W2 (Final) as follows:

1. Date of request to post “SP”
28 December 2023 – 24 January 2024
2. Registration Book Closing Date for AS-W2 Transfer
3 January 2024 - 24 January 2024
3. Notification period for the exercise
9 January 2024 – 23 January 2024 (except Saturday, Sunday, and Holiday) during the hours of 9.30 a.m. to 4.30 p.m.



4. Last exercise date
24 January 2024
5. Last Trading Date
27 December 2023
6. Delisting Date
Upon the expiration of the Warrants for 3 years, which falls on January 24, 2024. The Warrants shall cease to be listed securities on the Stock Exchange of Thailand from January 25, 2024, onwards.
7. Exercise Price
3.50 Baht per units
8. Exercise Ratio
1 warrant for 1 ordinary share
9. Warrants Exercising Procedures
 - 9.1 Documents to be submitted.
 - 9.1.1 The form of the Notification of the Intention to Exercise the Rights which is correctly and completely filled in and duly signed by the Warrant Holder. In this regard, the Warrant Holder or the Warrant Substitute holder can obtain a form of the Notification of the Intention to Exercise the Rights at the Place to Exercise the Rights within the Period for the Notification of the Intention to Exercise the Rights or the Last Period for the Notification of the Intention to Exercise the Rights or download from the Company's website (<https://investor.asphere.co/en/shareholder-information/ordinary-shares>)
 - 9.1.2 The warrant certificate or the Warrant Substitute as per the form prescribed by Thailand Securities Depository Company Limited evidencing that the holders thereof shall have the rights under the Warrants in the number specified in the form of the Notification of the Intention to Exercise the Rights.
 - 9.1.3 Verification of Identification
 - (A) Thai Individual



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A certified true and correct copy of a valid identification card and house registration (in the case of any name / surname change which causes the name / surname to be different from the name / surname appearing on the warrant certificate, a certified true and correct copy of any document issued by governmental authority, e.g. marriage certificate, divorce certificate, certificate of name / surname change, must be attached).

(B) Non-Thai Individual

A certified true and correct copy of a valid alien card or passport.

(C) Juristic Persons Incorporated in Thailand

A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory(ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in (a) or (b) (as the case may be) of the authorized signatory (ies), who certified true and correct copy on the documents of such juristic person, (except for the case that Thailand Securities Depository Company Limited or companies who deposit securities with Thailand Securities Depository Company Limited is a transferor or the transferee, such documents are not required).

(D) Foreign Juristic Person

A copy of the certificate of incorporation, memorandum of associations, articles of association and/or the affidavit of such juristic person issued within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory(ies) and affixed with the seal of such juristic person (if any) and certified by a notary public; and a certified true and correct copy of the documents as specified in (a) or (b) (as the case may be) of the authorized signatory(ies), who certified true and correct copy on the documents of such juristic person.

9.2 Payment

- 9.2.1 By money transfer payable to “Asphere Innovations Public Company Limited (This Company was formerly named Asiasoft Corporation Public Company Limited)” Account No. 028-411004-1, Saving Account, The Siam



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Commercial Bank Public Company Limited, Ekkamai Branch, and attached a copy of the deposit slip to the Company.

- 9.2.2 By cheque, draft, cashier's cheque or bank order which can be called for collectible in Bangkok within each Exercise Date, and is crossed and made payable to "Asphere Innovations Public Company Limited", and attached a copy of the pay-in slip to the Company. Please provide name surname and contact number on the back of the cheque, draft, cashier's cheque or bank order. The exercise of rights to purchase the ordinary shares shall be completed only when the Company has successfully collected the payment of such Exercise Price. If the payment cannot be collected in whatsoever case that is not due to the fault of the Company, the Company will consider that the Warrant Holder intends to cancel his/her respective intention to exercise such rights to purchase the ordinary shares and the Company agrees to accept the cancellation of the exercise of rights. Nevertheless, the Warrant Holder shall remain eligible to exercise the rights under the Warrants on the subsequent Exercise Date, except in the case of the cancellation of the last exercise in which the Company shall consider that Warrant Holder shall no longer be entitled to purchase the ordinary shares under the Warrants. The Company shall not be responsible for any interest and/or damages in whatsoever case.

10. Name of Person and Contact Place

Company Secretary

Asphere Innovations Public Company Limited

51 Major Tower Rama 9 – Ramkhamhaeng, 18th Floor, Room 3-8

Rama 9 Road, Hua Mak, Bangkapi, Bangkok Thailand 10240

Tel 02-769-8888

Yours Faithfull,

(Mr.Pramoth Sudjitporn) (Mr.Kittipong Prucksa-aroon)

Director